

DOLLAR COST AVERAGING

INDIVIDUAL SAVINGS AND RETIREMENT

F51-165A

Agency code Advisor code	S.U. Advisor			Advisor's telephone number				
Contract no./Application no. Annuitant's first and last name (in block letters)					FundSERV contract			
					Dealer code Intermediary code			
SOURCE OF FUNDS (RRSP, TFSA, LIRA, non-registered, My Education and My Education+ RESP contracts only)								
New contract for the IAG Savings and Retirement Plan (IAG SRP) or My Education+ (enclose application)								
☐ Deposit of a premium for \$ from: ☐ a cheque from the client ☐ an RRSP loan ☐ a transfer from another institution ☐ an investment loan (non-reg.)								
Deposit from specific investment:								
Y Y Y Y M M D D								
Invest the DIF+ matured deposit ⁽¹⁾ on for an amount of \$ High Interest Savings Account These amounts must be invested in the Money Market "Dollar Cost Averaging" (DCA) Fund in order to process the periodic transfers.								
I request that iA Financial Group process the requested monthly transfer, starting on the day of the transfer until the depletion of the Fund distributed over the								
number of months indicated below:								
Date of transfer: (1 to 28) OR Last day of each month Number of transfers (2 to 12):								
(1) Applies only to RRSP, TFSA, LIRA, non-registered and My Education RESP contracts.								
DOLLAR COST AVERAGING Select initial fund	1							
	Money Market - DCA Fund					INVESTMENT INSTRUCTIONS		
Type of contract and sales charge options (select only one)	DSC	CB, 3 years		FEL and % of premiums (0% default)	F-Class	Note: - The sales charge option must re	charge option must remain the same	
Ecoflex	<u></u> 545	546	N/A	547 (0 %)	N/A	as the on the Money Market DCA Fund. - Not applicable for Income Stage funds of the		
Ecofl <i>extra</i> Classic Series	<u> </u>	<u> </u>	<u> </u>		N/A	FORLIFE Series. Fund number (minimum \$25	Distribution	
IAG SRP	45450	45451	45453	45455 / 9/)	45458	per fund)		
Classic Series 75/75 or Classic Series 75/75 Prestige	45457	45452	45454	45456 (%)	45459		%	
IAG SRP	35450	35451	35453	35455 / 3/3	35458		%	
Series 75/100 or Series 75/100 Prestige	35457	35452	35454	35456	35459		%	
IAG SRP	55450	55451	55453	55455 (%)	55458		%	
Ecoflex Series 100/100	00450	00401	00403				%	
IAG SRP FORLIFE Series	75450	75451	75453	75455 (%)	N/A		%	
My Education+	45450	45451	45453	45455 / 8/)			%	
Prestige preferential pricing	45457	45452	45454	45456	N/A	Total	100%	
The transfer will be made on the d	ate of transf	er indicated	or on the nex	xt business day. If no	date of transfe	er is indicated, the said date is deer	med to be the	
date this request is received.				,		,		
The transfer will be in effect until the first of the following events:								
 The end of the duration of transfer indicated above; The total depletion of the Money Market DCA Fund indicated above. If no duration of transfer is indicated, the said duration is automatically established at 12 months. 								
SIGNATURES								
I request that the transactions indicated be carried out in accordance with the rights, conditions and stipulations of the contract.								
X	X			Y Y	Y Y M M	1 D D X		
Applicant/Subscriber	^_	Co-applicar	nt/Joint subse	criber	Date	Advisor*		
*In cases where there is a lump-sum payment of \$100,000 or more for a non-registered annuity contract, I have asked whether the individual owner(s) or payor(s) are politically exposed foreign persons. I have completed Form F51-208A and it is attached.								

October 2019