



DOLLAR COST AVERAGING
INDIVIDUAL SAVINGS AND RETIREMENT

F51-165A

Agency code, Advisor code, S.U., Advisor, Advisor's telephone number

Contract no./Application no., Annuitant's first and last name (in block letters), FundSERV contract

SOURCE OF FUNDS (RRSP, TFSA, LIRA, non-registered, My Education and My Education+ RESP contracts only)

Investment source options: New contract, Deposit of a premium, Deposit from specific investment, Invest the...

I request that iA Financial Group process the requested monthly transfer, starting on the day of the transfer until the depletion of the Fund distributed over the number of months indicated below:

Date of transfer: ( ) (1 to 28) OR Last day of each month Number of transfers (2 to 12): ( )

(1) Applies only to RRSP, TFSA, LIRA, non-registered and My Education RESP contracts.

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Select initial fund

Table with columns: Type of contract and sales charge options, Money Market - DCA Fund (DSC, CB, FEL, F-Class)

INVESTMENT INSTRUCTIONS table with columns: Fund number, Distribution, Total 100%

The transfer will be made on the date of transfer indicated or on the next business day. If no date of transfer is indicated, the said date is deemed to be the date this request is received.

The transfer will be in effect until the first of the following events: The end of the duration of transfer indicated above; The total depletion of the Money Market DCA Fund indicated above.

SIGNATURES

I request that the transactions indicated be carried out in accordance with the rights, conditions and stipulations of the contract.

Signature lines for Applicant/Subscriber, Co-applicant/Joint subscriber, Date, Advisor\*

\*In cases where there is a lump-sum payment of \$100,000 or more for a non-registered annuity contract, I have asked whether the individual owner(s) or payor(s) are politically exposed foreign persons. I have completed Form F51-208A and it is attached.

